5 FEBRUARY 2020

REPORT OF THE CHAIR

QUARTERLY PERFORMANCE REPORT REVIEW 2019/20

EXEMPT INFORMATION

None

PURPOSE

The report aims to provide Corporate Scrutiny Committee with an update and proposed improvements to the quarterly performance update and financial healthcheck report.

RECOMMENDATIONS

It is recommended that:

- **Corporate Scrutiny Committee endorse proposed improvements;**
- **The Chair of the Committee request that Cabinet approve the changes for implementation in Quarterly Performance reporting from Quarter 4, 2019/20.**

EXECUTIVE SUMMARY

At the Corporate Scrutiny Committee meeting held on 12th June 2019, it was approved that a working group be established to review the content and format of the Quarterly Performance report (minute 10 refers).

At the Corporate Scrutiny Committee meeting held on 10th July 2019, the Chair reported that the working group looking at the QPR Report had met and considered the potential content for an executive summary to the QPR Reports for the Committee, which it was recommended should include data from the previous 8 quarters such that trends could be identified. It was noted that the executive summary was intended to be in addition to the detailed report provided.

It was reported that further work and engagement with Officers would be undertaken by the working group before a formal report was brought back to this Committee (minute 16 refers).

Following a meeting on 16th July 2019 with the Chair, Officers have prepared a draft executive summary dashboard for review / confirmation. An update was provided by the Chair at the meeting held on 14th November 2019 and it was agreed that the QPR Executive Summary working group outputs would be reported back to the Committee in February 2020 and then the Committee would consider whether to make any recommendations to Cabinet (minute 50 refers).

The proposed executive summary dashboard is attached at **Appendix 1** – for Members' review and confirmation. Should this be considered acceptable, the Chair of the Committee will request that Cabinet consider the changes for implementation in Quarterly Performance reporting from Quarter 4, 2019/20.

OPTIONS CONSIDERED

Not applicable.

RESOURCE IMPLICATIONS

Not applicable.

LEGAL/RISK IMPLICATIONS BACKGROUND

There are none.

EQUALITIES IMPLICATIONS

There are none.

SUSTAINABILITY IMPLICATIONS

There are none.

REPORT AUTHOR

Stefan Garner / John Day

Corporate Scrutiny - General Fund Summary - Actual Spend (v2)

Chief Executive

ED Organisation

ED Finance

Commentary

Include commentary text here

Commentary

Include commentary text here

Commentary

Include commentary text here

AD Operations & Leisure

AD People

AD Finance

Commentary

Include commentary text here

Commentary

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Commentary

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AD Growth & Regenerat...

AD Assets

AD Neighbourhoods

Commentary

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AD Partnerships

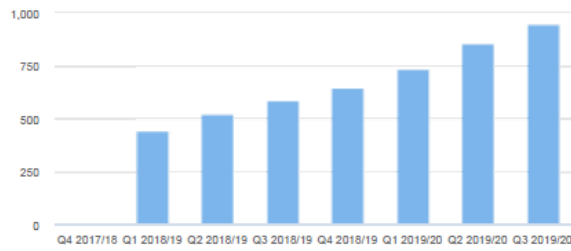**Commentary**

Include commentary text here

Quarterly Value is the year to date position
Quarterly Target is the year to date budget

Corporate Scrutiny Committee - Universal Credit Summary

Universal Credit claimants in Tamworth

Council Tenants on Universal Credit

Commentary

Include commentary text here

Include commentary text here

Commentary

Include commentary text here

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Corporate Scrutiny Executive Summary Report - Projects Summary (v2)

Generated on: 20 January 2020

Corporate Project	Due Date	RAG Status	Commentary
Review of Corporate Capital Strategy		✅	*******Commentary included here if required*******
Priority Review – Cleaners		✅	
Priority Review – Leisure Services		✅	
Priority Review – CCTV		✅	
Risk Management Strategy		✅	
Implement Customer Portal		✅	
ICT Strategy		✅	
Organisational Development Strategy		✅	
Repairs & Investment Contract		✅	
Completion of new council housing at Tinkers Green and Kerria		✅	
Welfare Reform		✅	
Housing Strategy		✅	
Allocations Policy		✅	
Leisure Strategy		✅	
Opening of the refurbished Assembly Rooms		✅	
Town Centre Programme		✅	

Key to Symbols

RAG Status	Overall Project Status
✅	Project on track and in control
🔺	Project not on track but in control
⬣	Project not on track

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